

Polish Automotive Group – PGM

Stowarzyszenie Polska Grupa Motoryzacyjna

UNIDO / TIGARA / ATCMA Workshop · Cairo, 1–2 September 2026



01 CLUSTER IDENTIFICATION



~100

companies
predominantly SMEs



2016

established
nationwide organisation



~75%

of members' output
is exported



**Key National
Cluster**

ECEI SILVER Label
EACN · APRA Europe

SECTOR / INDUSTRY

Automotive components and mobility manufacturing – filters, suspension, braking systems, automotive electronics and lighting, coatings and paints, plastics processing, metalworking, industrial automation, and R&D / engineering services.

LOCATION

Poland – nationwide organisation. Registered office in Sędziszów Małopolski (Podkarpackie Region); day-to-day operations based in Warsaw.

MEMBERSHIP DETAIL

Around 100 companies – manufacturers and suppliers across the automotive value chain, predominantly small and medium-sized enterprises. Founded as the first Polish association uniting exclusively Polish manufacturers of automotive parts and accessories.

02 CONTACT DETAILS



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03 SHORT CLUSTER DESCRIPTION

The Polish Automotive Group (PGM) is Poland's leading nationwide automotive cluster, uniting around 100 manufacturers and suppliers of automotive components and mobility technologies. As a National Key Cluster holding the ECEI Silver Label, PGM connects highly export-oriented SMEs across the entire value chain – from metal and plastics processing to electronics, lighting and engineering services – with roughly three quarters of members' output sold abroad. The cluster's strengths lie in advanced manufacturing, engineering and R&D, recognised quality standards such as IATF 16949, and in supporting members' entry into new markets.

04 WHAT WE OFFER

 Components and systems

Filters, suspension and braking parts, automotive electronics, lighting, coatings and paints, technical plastics and precision metal parts.

 Manufacturing and engineering

Contract manufacturing, industrial automation, and engineering / R&D services, delivered to recognised quality standards including IATF 16949.

 Export capacity

Roughly 75% of members' production is sold on international markets, supplying OEM and Tier-1 customers across Europe as well as the independent aftermarket.

 One point of access

A broad, vetted network of around 100 Polish suppliers spanning the whole value chain, reachable through a single point of contact at the cluster office.

05 WHAT WE ARE LOOKING FOR

- New export markets and distribution partners in Egypt and across Africa.
- Technology partnerships and joint R&D / co-development projects.
- Local partners, agents and joint ventures for market entry, assembly and after-sales.
- Opportunities to localise component manufacturing or assembly with African partners.

06 POTENTIAL AREAS OF COOPERATION WITH EGYPT / AFRICA

Components and aftermarket supply

Automotive components, spare parts and accessories for local assembly and the aftermarket.

Agrotech

Agricultural-machinery components and automation for harvesting and sorting.

Technology transfer and training

Engineering services, technology transfer and technical training for local teams.

Industrial automation and machinery

Automation and machinery for processing and packaging lines, including agro-processing.

Localisation of production

Metalworking, plastics and tooling to support local value chains and local manufacturing.

Mobility and electromobility

Joint projects in mobility, electromobility and off-road / dual-use vehicle applications.

07 ACHIEVEMENTS / REFERENCES

- National Key Cluster (KKK) status and the European Cluster Excellence Initiative (ECEI) SILVER Label.
- Active in EU-funded innovation programmes, leading a work package in the Eurocluster project RESIST II.
- Members are diversified: many apply their manufacturing and engineering competencies successfully in other industries, giving the cluster an industrial base that extends well beyond automotive.
- Member of the European Automotive Cluster Network (EACN) and of APRA Europe.
- Institutional representation of the Polish automotive supply industry, with cooperation with national and regional authorities.